MAKING BATTERY PRODUCTION GREENER ANODE GRAPHITE PRODUCTION IN NORWAY

PROSIN conference, 10 August 2020 Stian Madshus





Elkem's role in the lithium-ion battery value chain











Elkem



Battery cell materials

Cell manufacturing

Battery modules and packs, vehicle integration

Recycling and second use

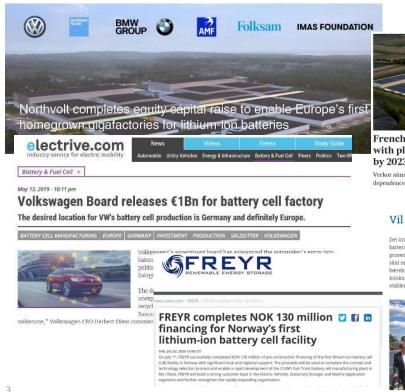
Elkem is a producer of active anode materials; synthetic graphite and silicon

Elkem is a supplier of advanced silicone solutions for battery packs, protection of electronics and cable protection Elkem involved in R&D projects with partners (LIBRES program)



Europe is waking up – extensive plans for establishing new battery cell manufacturing capacity

...but production of critical materials is **dominated by Asian players**





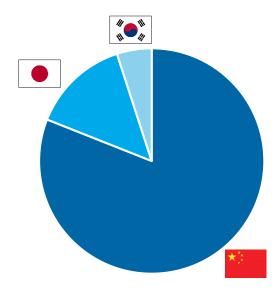
French start-up emerges from stealth mode with plan to build huge battery gigafactory by 2023

Verkor aims to build 16GWh facility in France to reduce Europe's dependence on imported lithium-ion batteries

Vil bygge batterifabrikk i Agder

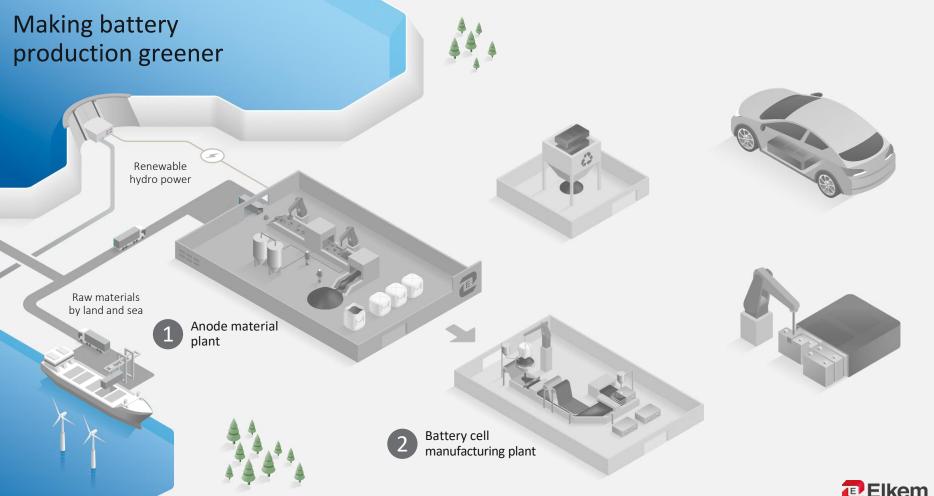
Det internasjonale elbilmarkedet vokser og med det øker batterimarkedet raskt. Bare hittil i år har elbilsalget økt med 90 prosent i de største europeiske landene. Et nytt, norsk selskap skal sørge for å forsyne Europa med neste generasjons bærekraftige batterier. Og samtidig bygge en ny konkurransedyktig storindustri i Norge. NHO jubler over



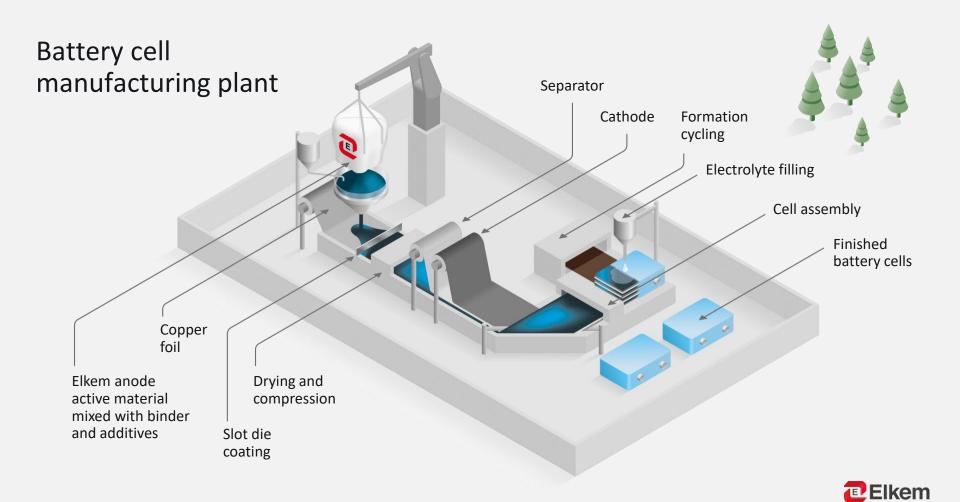


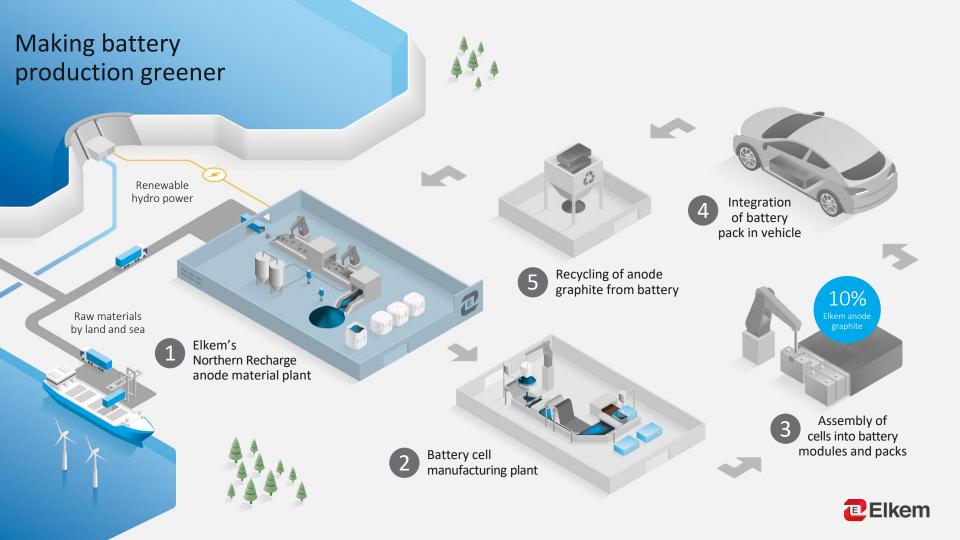
2019 anode graphite output (ICCSINO)











From pilot to industrial production

Pilot



Capacity

1 ton per year

Status

In full operation

Description

All process steps. Small size industrial equipment.

Location

Kristiansand, Norway

Industrial Pilot*



200 tons per year

Under construction, operational 2020

All process steps. Industrial scale equipment.

Kristiansand, Norway

Industrial Plant



Phase 1: Large scale Phase 2: To be decided

In planning.

Phase 1 SOP: 2023

Phase 2 SOP: To be decided

Modular design for rapid expansion

To be announced, Norway





DELIVERING YOUR POTENTIAL